

**United Brotherhood of Carpenters  
Shareholder Proposal History (6/30/20)**

<b>Company</b>	<b>HQ State</b>	<b>Industry</b>	<b>Shareholder Proposal Issue</b>	<b>Proxy Season</b>	<b>Action</b>
Bank One Corp.	IL	Financial Services	Executive Comp: CommonSense Executive Compensation	2000	Settled
Chevron Corporation	CA	Petroleum Products	Strategic Plan Report	2000	Withdrawn
CVS/Caremark Corporation	RI	Retail Drugstores	Triennial Director Elections	2000	Withdrawn
Dow Chemical Company (The)	MI	Chemicals	Triennial Director Elections	2000	Withdrawn
Duke Energy Corporation	NC	Utilities Electric	Independent Nominating Committee	2000	Settled
DuPont (I. E. du Pont de Nemours & Co.)	DE	Chemicals	Triennial Director Elections	2000	Withdrawn
El Paso Corporation	TX	Utilities Natural Gas	Triennial Director Elections	2000	Withdrawn
Enron Corp.	Terminated	Energy	Shareholder Access to Proxy	2000	Settled
Fluor Corporation	TX	Construction Civil & Commercial	Shareholder Access to Proxy	2000	No-Action Ltr
General Dynamics Corporation	VA	Aerospace & Defense	Triennial Director Elections	2000	Withdrawn
H. J. Heinz Company	PA	Food Products	Shareholder Access to Proxy	2000	Settled
Hilton Hotels	Private Co	Hotels & Motels	Shareholder Access to Proxy	2000	Settled
Home Depot, Inc.	GA	Building Supplies & Materials	Executive Comp:	2000	Settled
International Paper Company	TN	Paper & Packaging	Triennial Director Elections	2000	Withdrawn
J.C. Penney Company, Inc.	TX	Retail	Triennial Director Elections	2000	Withdrawn
Kroger Co.	OH	Retail Groceries	Triennial Director Elections	2000	Withdrawn
Lowe's Companies Inc.	NC	Building Supplies & Materials	Shareholder Access to Proxy	2000	Settled
MeadWestvaco Corporation	VA	Paper & Packaging	Enhanced Voting Rights	2000	Settled
MGIC Investment Corp.	WI	Insurance Property & Casualty	Triennial Director Elections	2000	Withdrawn
Monsanto Company	MO	Chemicals	Shareholder Access to Proxy	2000	Settled
PECO Energy Co.	Acquired by Exelon	Utilities Electric	Triennial Director Elections	2000	Withdrawn
PNC Financial Services Group, Inc.	PA	Financial Services Regional Banks	Shareholder Access to Proxy	2000	Settled
PPG Industries, Inc.	PA	Paint & Coatings	Shareholder Access to Proxy	2000	Settled
Procter & Gamble Company	OH	Consumer Products	Triennial Director Elections	2000	Withdrawn
Raytheon Company	MA	Aerospace & Defense	Enhanced Voting Rights	2000	Settled
Southern Company (The)	GA	Utilities Electric	Strategic Plan Report	2000	Withdrawn
Texaco	Merged into Chevron	Petroleum Products	Triennial Director Elections	2000	Withdrawn
Toys R Us, Inc.	Private Co	Retail	Enhanced Voting Rights	2000	Settled
Wal-Mart Stores, Inc.	AR	Retail	Enhanced Voting Rights	2000	Settled
Wisconsin Energy Corporation	WI	Utilities Electric	Shareholder Access to Proxy	2000	Settled
Yum! Brands, Inc.	KY	Restaurants	Strategic Plan Report	2000	Withdrawn
3M Company	MN	Paper & Packaging	Independent Audit Committee	2001	Settled

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AvalonBay Communities, Inc.	VA	Real Estate Investment Trusts	Shareholder Rights Plan	2001	Voted
Bank of America Corporation	NC	Financial Services Regional Banks	Independent Compensation Committee	2001	No-Action Ltr
Biogen Idec Inc.	MA	Pharmaceuticals Biotech	Independent Compensation Committee	2001	Settled
Dillard's	AR	Retail	Executive Comp: Performance Based Executive Compensation	2001	Not Voted
Exxon Mobil Corporation	TX	Petroleum Products	Executive Comp: Performance Based Executive Compensation	2001	Settled
First Union	Acquired by Wachovia	Financial Services Regional Banks	Executive Comp: Performance Stock Options	2001	Withdrawn
FirstEnergy Corp.	OH	Utilities Electric	Executive Comp: Performance Based Executive Compensation	2001	Voted
FPL Group, Inc.	FL	Utilities Electric	Executive Comp: Performance Based Executive Compensation	2001	Settled
Georgia-Pacific Corporation	Private Co	Forest Products	Independent Audit Committee	2001	Settled
Goodyear Tire & Rubber Company	OH	Automotive Products	Executive Comp: Performance Based Executive Compensation	2001	Settled
Illinois Tool Works, Inc.	IL	Business Products	Independent Nominating Committee	2001	Settled
Kohl's Corporation	WI	Retail	Independent Nominating Committee	2001	Settled
Liberty Property Trust	PA	Real Estate Investment Trusts	Shareholder Rights Plan	2001	Settled
Lowe's Companies Inc.	NC	Building Supplies & Materials	Executive Comp: Indexed Options	2001	Withdrawn
Marriott International, Inc.	MD	Hotels & Motels	Independent Nominating Committee	2001	No-Action Ltr
Nordstrom, Inc.	WA	Retail	Executive Comp: Performance Based Executive Compensation	2001	Voted
Office Depot, Inc.	FL	Retail Office Supplies	Executive Comp: Performance Stock Options	2001	Settled
Procter & Gamble Company (The)	OH	Consumer Products	Independent Audit Committee	2001	Settled
Pulte Homes, Inc.	MI	Construction Residential	Independent Nominating Committee	2001	Settled
Raytheon Company	MA	Aerospace & Defense	Executive Comp: Performance Stock Options	2001	Voted
Sherwin-Williams Co.	OH	Paint & Coatings	Independent Board of Directors	2001	Settled
Wisconsin Energy Corporation	WI	Utilities Electric	Executive Comp: Performance Based Executive Compensation	2001	Settled
Allegheny Energy, Inc.	PA	Utilities Electric	Auditor Independence	2002	Voted
American Power Conversion	Terminated	Electronics	Auditor Independence	2002	Voted
Apple Inc.	CA	Computers	Auditor Independence	2002	Settled
Automatic Data Processing, Inc.	NJ	Information Products & Services	Auditor Independence	2002	Settled
Avon Products, Inc.	NY	Consumer Products	Auditor Independence	2002	Voted
Barnes & Noble, Inc.	NY	Retail Books & Media	Director Strategy	2002	Settled
Best Buy Co., Inc.	MN	Retail Electronics	Auditor Independence	2002	Settled
Borders Group, Inc.	Terminated	Retail Books & Media	Director Strategy	2002	Settled

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Boston Properties, Inc.	MA	Real Estate Investment Trusts	Auditor Independence	2002	Voted
Boston Scientific Corporation	MA	Healthcare Products	Director Strategy	2002	Settled
Bristol-Myers Squibb Company	NY	Pharmaceuticals	Auditor Independence	2002	Settled
Circuit City Stores	Terminated	Retail	Director Strategy	2002	Settled
Commerce Bancorp	Merged into Toronto-Dominion Bank	Financial Services Regional Banks	Compensation Committee	2002	Settled
Constellation Energy Group, Inc.	MD	Utilities Electric	Director Strategy	2002	Settled
Delphi Corporation	MI	Automotive Products	Auditor Independence	2002	Voted
Dominion Resources Inc.	VA	Utilities Electric	Auditor Independence	2002	Settled
Duke Realty Corporation	IN	Real Estate Investment Trusts	Board Independence	2002	Withdrawn
Emmis Communications Corp.	IN	Media & Entertainment	Auditor Independence	2002	Settled
EQT Corporation	PA	Utilities Natural Gas	Auditor Independence	2002	Settled
Equity Residential	IL	Real Estate Investment Trusts	Board Independence	2002	Settled
FedEx Corporation	TN	Trucking & Shipping	Auditor Independence	2002	Settled
FirstEnergy Corp.	OH	Utilities Electric	Auditor Independence	2002	Settled
Gap, Inc. (The)	CA	Retail Apparel	Auditor Independence	2002	Settled
IDEXX Laboratories, Inc.	ME	Pharmaceuticals	Director Strategy	2002	Settled
International Flavors & Fragrances Inc.	NY	Chemicals	Compensation Committee	2002	Settled
John Hancock Financial	Acquired by Manulife Financial	Insurance	Auditor Independence	2002	Settled
K-Mart	Acquired by Sears Holding	Retail	Auditor Independence	2002	Settled
Lafarge North America	Merged with Lafarge SA	Construction Products	Auditor Independence	2002	Voted
Liz Claiborne, Inc.	NY	Apparel	Auditor Independence	2002	Voted
Loews Corporation	NY	Insurance Property & Casualty	Director Strategy	2002	Voted
Mack-Cali Realty Corporation	NJ	Real Estate Investment Trusts	Executive Comp:	2002	Voted
Manpower, Inc.	WI	Management Services	Auditor Independence	2002	Voted
Marriott International, Inc.	MD	Hotels & Motels	Director Strategy	2002	Settled
Merck & Co., Inc.	NJ	Pharmaceuticals	Director Strategy	2002	Settled
Meredith Corporation	IA	Printing & Publishing	Executive Comp: Stock Option Expensing	2002	No-Action Ltr
Motorola, Inc.	IL	Communication Hardware	Director Strategy	2002	Voted
National Semiconductor Corporation	CA	Semiconductors	Executive Comp: Stock Option Expensing	2002	No-Action Ltr
Nationwide Financial Services	OH	Insurance	Independent Nominating Committee	2002	Voted
NIKE, Inc.	OR	Apparel Shoes	Auditor Independence	2002	Settled
Parker-Hannifin Corporation	OH	Business Products	Executive Comp: Stock Option Expensing	2002	Withdrawn

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PG&E Corporation	CA	Utilities Electric	Auditor Independence	2002	Voted
Reliant Energy	Acquired by Centerpoint Energy	Utilities Electric	Auditor Independence	2002	Voted
Rite Aid Corporation	PA	Retail Drugstores	Independent Audit Committee	2002	Voted
Safeway Inc.	CA	Retail Groceries	Compensation Committee	2002	Voted
Sara Lee Corporation	IL	Food Products	Auditor Independence	2002	Settled
Simon Property Group, Inc.	IN	Real Estate Investment Trusts	Board Independence	2002	Voted
Talbots Inc. (The)	MA	Retail Apparel	Independent Nominating Committee	2002	Voted
Viacom, Inc.	NY	Media & Entertainment	Auditor Independence	2002	Withdrawn
Wendy's/Arby's Group, Inc.	GA	Restaurants	Director Strategy	2002	Settled
Allegheny Energy, Inc.	PA	Utilities Electric	Auditor Independence	2003	Voted
Alliant Corporation	WI	Utilities Electric	Executive Comp: Stock Option Expensing	2003	Settled
Allied Waste Industries (now Republic Services)	AZ	Environmental Services	Executive Comp: Indexed Options	2003	Voted
Allmerica Financial Corp.	Terminated	Financial Services Regional Banks	Executive Comp: Stock Option Expensing	2003	Voted
American Financial Group	OH	Insurance Property & Casualty	Executive Comp: Stock Option Expensing	2003	Voted
Analog Devices, Inc.	MA	Semiconductors	Executive Comp: Stock Option Expensing	2003	Voted
Apple Inc.	CA	Computers	Executive Comp: Stock Option Expensing	2003	Voted
Archstone-Smith Trust	Acquired	Real Estate Investment Trusts	Executive Comp: Stock Option Expensing	2003	Settled
AvalonBay Communities, Inc.	VA	Real Estate Investment Trusts	Executive Comp: Stock Option Expensing	2003	Settled
Bank of America Corporation	NC	Financial Services Regional Banks	Auditor Independence	2003	No-Action Ltr
Bear Stearns Companies Inc.	Acquired by JPM	Financial Services	Executive Comp: Stock Option Expensing	2003	Settled
BellSouth Corporation	Merged into AT&T	Communications	Executive Comp: Stock Option Expensing	2003	Settled
Black & Decker Corporation	Merged with Stanley, Inc	Business Products	Executive Comp: Stock Option Expensing	2003	Voted
Boston Scientific Corporation	MA	Healthcare Products	Executive Comp: Stock Option Expensing	2003	Withdrawn
Capital One Financial Corporation	VA	Financial Services	Executive Comp: Stock Option Expensing	2003	Voted
CarrAmerica Realty Corporation	DC	Real Estate Investment Trusts	Executive Comp: Stock Option Expensing	2003	No-Action Ltr
Cendant Corporation (now Avis Budget)	NJ	Auto Leasing	Executive Comp: Indexed Options	2003	Settled
Cincinnati Financial Corporation	OH	Insurance Property & Casualty	Executive Comp: Indexed Options	2003	Settled
Citigroup Inc.	NY	Financial Services	Executive Comp: Indexed Options	2003	Settled
Coca-Cola Enterprises Inc.	GA	Beverages Nonalcoholic	Executive Comp: Stock Option Expensing	2003	Voted

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Constellation Energy Group, Inc.	MD	Utilities Electric	Executive Comp: Indexed Options	2003	Voted
Cox Communications (now private co.)	GA	Communications	Executive Comp: Indexed Options	2003	Voted
Delta Air Lines, Inc.	GA	Transportation Air	Executive Comp: Indexed Options	2003	Voted
DPL Inc.	OH	Utilities Electric	Executive Comp: Stock Option Expensing	2003	Settled
Dynegy Inc.	TX	Petroleum & Coal Extraction	Auditor Independence	2003	Voted
Ecolab Inc.	MN	Consumer Products	Executive Comp: Stock Option Expensing	2003	No-Action Ltr
El Paso Corporation	TX	Utilities Natural Gas	Director Liability	2003	No-Action Ltr
Electronic Data Systems Corporation	Acquired by Hewlett-Packard	Computers	Executive Comp: Stock Option Expensing	2003	Settled
Eli Lilly and Company	IN	Pharmaceuticals	Executive Comp: Stock Option Expensing	2003	Voted
EMC Corporation	MA	Computer Hardware	Executive Comp: Stock Option Expensing	2003	Withdrawn
Entergy Corp.	LA	Utilities Electric	Executive Comp: Stock Option Expensing	2003	Settled
Equifax Inc.	GA	Business Services	Executive Comp: Stock Option Expensing	2003	Voted
Equity Office Properties	Private Co	Real Estate Investment Trusts	Executive Comp: Stock Option Expensing	2003	Settled
Exxon Mobil Corporation	TX	Petroleum Products	Executive Comp: Stock Option Expensing	2003	Settled
FleetBoston Financial Group	MA	Financial Services	Executive Comp: Indexed Options	2003	Settled
Fluor Corporation	TX	Construction Civil & Commercial	Executive Comp: Stock Option Expensing	2003	Voted
FPL Group, Inc.	FL	Utilities Electric	Executive Comp: Stock Option Expensing	2003	Voted
Gateway Inc.	Acquired by Acer	Computers	Executive Comp: Indexed Options	2003	Voted
General Growth Properties	IL	Real Estate Investment Trusts	Independent Nominating Committee	2003	Settled
Genuine Parts Company	GA	Automotive Products	Executive Comp: Stock Option Expensing	2003	Settled
Genzyme Corporation	MA	Pharmaceuticals Biotech	Executive Comp: Stock Option Expensing	2003	Voted
Gillette Co.	MA	Consumer Products	Executive Comp: Stock Option Expensing	2003	Voted
Goldman Sachs Group, Inc.	NY	Financial Services Securities	Executive Comp: Indexed Options	2003	Settled
Halliburton Company	TX	Petroleum & Coal Services	Executive Comp: Stock Option Expensing	2003	No-Action Ltr
Harley-Davidson, Inc.	WI	Automobiles & Trucks	Auditor Independence	2003	No-Action Ltr
Hershey Company	PA	Food Products	Executive Comp: Stock Option Expensing	2003	Voted
Hewlett-Packard Company	CA	Computers	Auditor Independence	2003	No-Action Ltr

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Hilton Hotels	Private Co	Hotels & Motels	Executive Comp: Stock Option Expensing	2003	Settled
Home Depot, Inc.	GA	Building Supplies & Materials	Executive Comp: Indexed Options	2003	Settled
Huntington Bancshares Incorporated	OH	Financial Services Regional Banks	Auditor Independence	2003	Settled
Intel Corporation	CA	Semiconductors	Executive Comp: Stock Option Expensing	2003	Voted
JPMorgan Chase & Co.	NY	Financial Services	Executive Comp: Indexed Options	2003	Settled
Kimberly-Clark Corporation	TX	Consumer Products	Executive Comp: Stock Option Expensing	2003	Voted
Kimco Realty Corporation	NY	Real Estate Investment Trusts	Executive Comp: Stock Option Expensing	2003	Settled
Kohl's Corporation	WI	Retail	Executive Comp: Stock Option Expensing	2003	Voted
Lehman Brothers Holdings Inc.	Terminated	Financial Services	Executive Comp: Stock Option Expensing	2003	Settled
Lincoln National Corporation	PA	Insurance Life	Executive Comp: Indexed Options	2003	Settled
Lockheed Martin Corporation	MD	Aerospace & Defense	Auditor Independence	2003	Voted
Marriott International, Inc.	MD	Hotels & Motels	Executive Comp: Indexed Options	2003	Settled
Mercury Interactive	Acquired by Hewlett-Packard	Computer Software	Executive Comp: Stock Option Expensing	2003	Voted
Merrill Lynch & Co., Inc.	Acquired by B of A	Financial Services	Director Liability	2003	Withdrawn
Morgan Stanley	NY	Financial Services Securities	Executive Comp: Indexed Options	2003	Settled
NCR Corporation	OH	Information Products & Services	Auditor Independence	2003	Settled
Office Depot, Inc.	FL	Retail Office Supplies	Auditor Independence	2003	Voted
PG&E Corporation	CA	Utilities Electric	Executive Comp: Stock Option Expensing	2003	Voted
Pinnacle West Capital Corporation	AZ	Utilities Electric	Executive Comp: Stock Option Expensing	2003	Settled
PPL Corporation	PA	Utilities Electric	Executive Comp: Indexed Options	2003	Voted
Progress Energy, Inc.	NC	Utilities Electric	Executive Comp: Stock Option Expensing	2003	Voted
Provident Financial Group Inc.	Acquired by National City	Financial Services Regional Banks	Executive Comp: Stock Option Expensing	2003	Settled
Pulte Homes, Inc.	MI	Construction Residential	Executive Comp: Stock Option Expensing	2003	Settled
R.R. Donnelley & Sons Company	IL	Printing & Publishing Commercial	Executive Comp: Stock Option Expensing	2003	Voted
Radian Group Inc.	PA	Insurance Property & Casualty	Executive Comp: Stock Option Expensing	2003	Withdrawn
Reebok International	Acquired by Adidas	Apparel Shoes	Executive Comp: Stock Option Expensing	2003	Withdrawn

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Simon Property Group, Inc.	IN	Real Estate Investment Trusts	Executive Comp: Stock Option Expensing	2003	Settled
Starbucks Corporation	WA	Restaurants	Executive Comp: Stock Option Expensing	2003	Voted
Starwood Hotels & Resorts Worldwide, Inc.	NY	Hotels & Motels	Executive Comp: Indexed Options	2003	Voted
Sunoco, Inc.	PA	Petroleum Products	Executive Comp: Indexed Options	2003	Settled
SunTrust Banks, Inc.	GA	Financial Services Regional Banks	Executive Comp: Indexed Options	2003	Voted
Supervalu Inc.	MN	Retail Groceries	Executive Comp: Stock Option Expensing	2003	Voted
T. Rowe Price Group	MD	Financial Services Securities	Executive Comp: Stock Option Expensing	2003	Settled
TECO Energy	FL	Utilities Electric	Executive Comp: Stock Option Expensing	2003	Voted
Teradyne, Inc.	MA	Electronics	Auditor Independence	2003	Settled
Thermo Fisher Scientific Inc.	MA	Electronics	Executive Comp: Indexed Options	2003	Withdrawn
TXU Corp.	Private Co	Power Generation	Executive Comp: Stock Option Expensing	2003	Settled
Tyco International Ltd.	Foreign Corp	Business Products	Executive Comp: Indexed Options	2003	Voted
U.S. Bancorp	MN	Financial Services Regional Banks	Executive Comp: Stock Option Expensing	2003	Voted
United Technologies Corporation	CT	Aerospace & Defense	Auditor Independence	2003	Settled
Vectren Corporation	IN	Utilities Natural Gas	Executive Comp: Stock Option Expensing	2003	Voted
Verizon Communications Inc.	NY	Communication Services	Auditor Independence	2003	Voted
Viacom, Inc.	NY	Media & Entertainment	Executive Comp:	2003	No-Action Ltr
Wachovia Corporation	Acquired by Wells Fargo	Financial Services	Executive Comp: Indexed Options	2003	Settled
Wal-Mart Stores, Inc.	AR	Retail	Executive Comp: Indexed Options	2003	Voted
Washington Mutual	Acquired by JPMorganChase	Financial Services Regional Banks	Executive Comp: Stock Option Expensing	2003	Settled
Wells Fargo & Company	CA	Financial Services	Executive Comp: Stock Option Expensing	2003	No-Action Ltr
Williams Companies, Inc.	OK	Utilities Natural Gas	Director Liability	2003	Settled
Yahoo! Inc.	CA	Information Products & Services	Executive Comp: Stock Option Expensing	2003	Voted
Abbott Laboratories	IL	Pharmaceuticals	Executive Comp: CommonSense Executive Compensation	2004	No-Action Ltr
Adobe Systems Incorporated	CA	Computer Software	Executive Comp: Stock Option Expensing	2004	Voted
Albertson's	ID	Retail	Majority Vote Director Election Standard	2004	Voted
Allergan, Inc.	CA	Pharmaceuticals	Auditor Ratification	2004	Settled
Amerisource Bergen Corporation	PA	Healthcare Products	Director Liability	2004	Settled
Apple Inc.	CA	Computers	Executive Comp:	2004	Voted

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AT&T Wireless Services	TX	Communications	Majority Vote Director Election Standard	2004	Voted
Bank of America Corporation	NC	Financial Services Regional Banks	Auditor Independence	2004	Settled
BellSouth Corporation	Merged into AT&T	Communications	Executive Comp: CommonSense Executive Compensation	2004	Voted
Black & Decker Corporation	Merged with Stanley, Inc	Business Products	Executive Comp: CommonSense Executive Compensation	2004	Voted
Boise Cascade	ID	Paper & Packaging	Executive Comp: CommonSense Executive Compensation	2004	Settled
Boston Scientific Corporation	MA	Healthcare Products	Auditor Ratification	2004	Settled
Bristol-Myers Squibb Company	NY	Pharmaceuticals	Majority Vote Director Election Standard	2004	Voted
Capital One Financial Corporation	VA	Financial Services	Auditor Independence	2004	Settled
Chevron Corporation	CA	Petroleum Products	Majority Vote Director Election Standard	2004	Voted
Cincinnati Financial Corporation	OH	Insurance Property & Casualty	Auditor Independence	2004	Settled
Citigroup Inc.	NY	Financial Services	Executive Comp: CommonSense Executive Compensation	2004	Withdrawn
Citrix Systems, Inc.	FL	Computer Software	Executive Comp: Stock Option Expensing	2004	Voted
Comcast Corporation	PA	Media & Entertainment	Executive Comp: CommonSense Executive Compensation	2004	Voted
ConocoPhillips	TX	Petroleum Products	Executive Comp: CommonSense Executive Compensation	2004	Voted
Constellation Energy Group, Inc.	MD	Utilities Electric	Executive Comp: CommonSense Executive Compensation	2004	Settled
Cousins Properties Inc.	GA	Real Estate Investment Trusts	Auditor Ratification	2004	No-Action Ltr
CVS/Caremark Corporation	RI	Retail Drugstores	Executive Comp: CommonSense Executive Compensation	2004	Voted
Devon Energy Corporation	OK	Petroleum & Coal Extraction	Majority Vote Director Election Standard	2004	Voted
Dominion Resources Inc.	VA	Utilities Electric	Executive Comp: CommonSense Executive Compensation	2004	Settled
Duke Energy Corporation	NC	Utilities Electric	Executive Comp: CommonSense Executive Compensation	2004	No-Action Ltr
Duke Realty Corporation	IN	Real Estate Investment Trusts	Separate Chair-CEO	2004	Voted
Eastman Chemical Company	TN	Chemicals	Executive Comp: Restricted Shares	2004	Voted
Electronic Data Systems Corporation	Acquired by Hewlett-Packard	Computers	Executive Comp: CommonSense Executive Compensation	2004	Settled
Equifax Inc.	GA	Business Services	Executive Comp: Restricted Shares	2004	Settled
Equity Office Properties	Private Co	Real Estate Investment Trusts	Auditor Ratification	2004	Settled
Equity Residential	IL	Real Estate Investment Trusts	Auditor Ratification	2004	Settled



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First Tennessee National	TN	Financial Services Regional Banks	Executive Comp: CommonSense Executive Compensation	2004	Settled
FirstEnergy Corp.	OH	Utilities Electric	Majority Vote Director Election Standard	2004	Withdrawn
Gannett Co., Inc.	VA	Printing & Publishing	Executive Comp: CommonSense Executive Compensation	2004	Voted
Gateway Inc.	Acquired by Acer	Computers	Majority Vote Director Election Standard	2004	Voted
General Electric Company	CT	Business Products	Auditor Independence	2004	Settled
General Growth Properties	IL	Real Estate Investment Trusts	Auditor Ratification	2004	Settled
Genuine Parts Company	GA	Automotive Products	Executive Comp: Restricted Shares	2004	Voted
Genzyme Corporation	MA	Pharmaceuticals Biotech	Auditor Ratification	2004	Settled
Gillette Co.	Acquired by P&G	Consumer Products	Auditor Independence	2004	Voted
Goodrich Corporation	NC	Aerospace & Defense	Executive Comp: Restricted Shares	2004	Settled
Halliburton Company	TX	Petroleum & Coal Services	Majority Vote Director Election Standard	2004	Voted
HCA Holdings Inc.	TN	Healthcare Facilities	Auditor Ratification	2004	Settled
Home Depot, Inc.	GA	Building Supplies & Materials	Majority Vote Director Election Standard	2004	Voted
ICOS Corporation	Acquired by Eli Lilly	Biotechnology	Executive Comp: Restricted Shares	2004	Voted
Intel Corporation	CA	Semiconductors	Executive Comp: Stock Option Expensing	2004	Voted
International Paper Company	TN	Paper & Packaging	Executive Comp: CommonSense Executive Compensation	2004	Settled
JPMorgan Chase & Co.	NY	Financial Services	Auditor Independence	2004	Settled
Kimco Realty Corporation	NY	Real Estate Investment Trusts	Separate Chair-CEO	2004	Voted
Kroger Co.	OH	Retail Groceries	Executive Comp: Restricted Shares	2004	Settled
Lockheed Martin Corporation	MD	Aerospace & Defense	Auditor Ratification	2004	Settled
Louisiana-Pacific Corporation	TN	Building Supplies & Materials	Separate Chair-CEO	2004	Voted
Lowe's Companies Inc.	NC	Building Supplies & Materials	Auditor Ratification	2004	Settled
MBNA Corp.	Acquired by B of A	Financial Services	Executive Comp: CommonSense Executive Compensation	2004	Settled
Mercantile Bankshares Corporation	Acquired by PNC	Financial Services Regional Banks	Separate Chair-CEO	2004	Settled
Merrill Lynch & Co., Inc.	Acquired by B of A	Financial Services	Auditor Independence	2004	Settled
NCR Corporation	OH	Information Products & Services	Executive Comp: CommonSense Executive Compensation	2004	Settled
Nextel Communications	Acquired by Sprint	Telecommunications	Auditor Independence	2004	Settled
Novell, Inc.	MA	Computer Services	Auditor Independence	2004	Voted
PACCAR Inc.	WA	Automobiles & Trucks	Executive Comp: Restricted Shares	2004	Voted

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PerkinElmer, Inc.	MA	Electronics	Executive Comp: Stock Option Expensing	2004	Voted
Plum Creek Timber Company, Inc.	WA	Real Estate Investment Trusts	Auditor Ratification	2004	Settled
Progress Energy, Inc.	NC	Utilities Electric	Executive Comp: Stock Option Expensing	2004	Settled
Pulte Homes, Inc.	MI	Construction Residential	Auditor Ratification	2004	Voted
Raytheon Company	MA	Aerospace & Defense	Auditor Ratification	2004	Settled
Reebok International	Acquired by Adidas	Apparel Shoes	Auditor Ratification	2004	Settled
Regions Financial Corporation	AL	Financial Services Regional Banks	Majority Vote Director Election Standard	2004	Voted
Robert Half International	CA	Business Services	Auditor Ratification	2004	Settled
Rouse Company	Acquired by Office Equity	Real Estate Investment Trusts	Separate Chair-CEO	2004	Settled
Safeco Corporation	Acquired by Liberty Mutual	Insurance Property & Casualty	Executive Comp: CommonSense Executive Compensation	2004	Voted
Safeway Inc.	CA	Retail Groceries	Political Participation	2004	Voted
Saks Incorporated	NY	Retail	Majority Vote Director Election Standard	2004	Withdrawn
Siebel Systems Inc.	Acquired by Oracle	Computer Software	Executive Comp: Stock Option Expensing	2004	Voted
Snap-On Incorporated	WI	Electronics	Auditor Ratification	2004	Settled
SouthTrust Corp.	AL	Financial Services	Auditor Ratification	2004	Settled
Staples Inc.	MA	Retail Office Supplies	Executive Comp: CommonSense Executive Compensation	2004	Voted
Starbucks Corporation	WA	Restaurants	Executive Comp: Stock Option Expensing	2004	Settled
SunTrust Banks, Inc.	GA	Financial Services Regional Banks	Auditor Ratification	2004	Withdrawn
Supervalu Inc.	MN	Retail Groceries	Majority Vote Director Election Standard	2004	Voted
T. Rowe Price Group	MD	Financial Services Securities	Auditor Ratification	2004	Settled
TECO Energy	FL	Utilities Electric	Executive Comp: Restricted Shares	2004	Voted
Teradyne, Inc.	MA	Electronics	Executive Comp: Restricted Shares	2004	Settled
Texas Instruments Incorporated	TX	Semiconductors	Auditor Independence	2004	Withdrawn
Textron Inc.	RI	Aerospace & Defense	Executive Comp: Restricted Shares	2004	Settled
Thermo Fisher Scientific Inc.	MA	Electronics	Auditor Ratification	2004	Settled
Time Warner Inc.	NY	Media & Entertainment	Executive Comp: CommonSense Executive Compensation	2004	Settled
Torchmark Corporation	TX	Insurance Health & Disability	Executive Comp: Restricted Shares	2004	Voted
Toys R Us, Inc.	Private Co	Retail	Majority Vote Director Election Standard	2004	Voted
Tyco International Ltd.	Foreign Corp	Business Products	Executive Comp: CommonSense Executive Compensation	2004	Voted
U.S. Bancorp	MN	Financial Services Regional Banks	Executive Comp: CommonSense Executive Compensation	2004	Voted

**United Brotherhood of Carpenters  
Shareholder Proposal History (6/30/20)**

<b>Company</b>	<b>HQ State</b>	<b>Industry</b>	<b>Shareholder Proposal Issue</b>	<b>Proxy Season</b>	<b>Action</b>
Union Planters Corp.	Acquired by Regions Financial	Financial Services Regional Banks	Executive Comp: CommonSense Executive Compensation	2004	Not Voted
Unocal	Acquired by Chevron	Petroleum Products	Executive Comp: Restricted Shares	2004	Voted
Unum Group	TN	Insurance Health & Disability	Majority Vote Director Election Standard	2004	Voted
Vulcan Materials Company	AL	Mining	Separate Chair-CEO	2004	Settled
Wachovia Corporation	Acquired by Wells Fargo	Financial Services	Auditor Independence	2004	Settled
Washington Mutual	Acquired by JPMorganChase	Financial Services Regional Banks	Auditor Independence	2004	Settled
Weingarten Realty Investors	TX	Real Estate Investment Trusts	Executive Comp: Restricted Shares	2004	Voted
Weyerhaeuser Company	WA	Paper & Packaging	Executive Comp: Stock Option Expensing	2004	Voted
Yahoo! Inc.	CA	Information Products & Services	Executive Comp: Stock Option Expensing	2004	Voted
Abbott Laboratories	IL	Pharmaceuticals	Executive Comp: Performance Stock Options	2005	Voted
Adobe Systems Incorporated	CA	Computer Software	Executive Comp: Stock Option Expensing	2005	Voted
Advanced Micro Devices	CA	Semiconductors	Majority Vote Director Election Standard	2005	Voted
Aetna Inc.	CT	Insurance Health & Disability	Executive Comp: Performance Stock Options	2005	Settled
Albertson's	Merged into Supervalu	Retail	Majority Vote Director Election Standard	2005	Voted
Altera Corporation	CA	Semiconductors	Executive Comp: Stock Option Expensing	2005	Voted
Amazon.com, Inc.	WA	Retail Specialty	Majority Vote Director Election Standard	2005	Voted
American International Group, Inc.	NY	Insurance Property & Casualty	Majority Vote Director Election Standard	2005	Settled
Analog Devices, Inc.	MA	Semiconductors	Executive Comp: Stock Option Expensing	2005	Voted
Apache Corporation	TX	Petroleum & Coal Extraction	Majority Vote Director Election Standard	2005	Voted
Apple Inc.	CA	Computers	Executive Comp: Stock Option Expensing	2005	Settled
AT&T Inc.	TX	Communication Services	Job Loss	2005	No-Action Ltr
AvalonBay Communities, Inc.	VA	Real Estate Investment Trusts	Executive Comp: Restricted Shares	2005	No-Action Ltr
Bank of America Corporation	NC	Financial Services Regional Banks	Job Loss	2005	No-Action Ltr
Baxter International Inc.	IL	Healthcare Products	Auditor Independence	2005	Voted
BellSouth Corporation	Merged into AT&T	Communications	Executive Comp: Performance Stock Options	2005	Settled
Black & Decker Corporation	Merged with Stanley, Inc	Business Products	Job Loss	2005	No-Action Ltr

**United Brotherhood of Carpenters  
Shareholder Proposal History (6/30/20)**

<b>Company</b>	<b>HQ State</b>	<b>Industry</b>	<b>Shareholder Proposal Issue</b>	<b>Proxy Season</b>	<b>Action</b>
Boston Scientific Corporation	MA	Healthcare Products	Majority Vote Director Election Standard	2005	Voted
Bristol-Myers Squibb Company	NY	Pharmaceuticals	Majority Vote Director Election Standard	2005	Voted
Capital One Financial Corporation	VA	Financial Services	Majority Vote Director Election Standard	2005	Voted
Caterpillar Inc.	IL	Construction Equipment	Majority Vote Director Election Standard	2005	Voted
Cendant Corporation (now Avis Budget)	NJ	Auto Leasing	Executive Comp: Restricted Shares	2005	Settled
Centex Corporation	Acquired by Pulte	Residential Construction	Executive Comp: Restricted Shares	2005	Settled
Chevron Corporation	CA	Petroleum Products	Majority Vote Director Election Standard	2005	Settled
Cintas Corporation	OH	Apparel	Majority Vote Director Election Standard	2005	Voted
Citigroup Inc.	NY	Financial Services	Majority Vote Director Election Standard	2005	Voted
Clorox Company (The)	CA	Consumer Products	Majority Vote Director Election Standard	2005	Withdrawn
Coca-Cola Enterprises Inc.	GA	Beverages Nonalcoholic	Majority Vote Director Election Standard	2005	Voted
ConocoPhillips	TX	Petroleum Products	Majority Vote Director Election Standard	2005	Voted
Constellation Energy Group, Inc.	MD	Utilities Electric	Majority Vote Director Election Standard	2005	Settled
CVS/Caremark Corporation	RI	Retail Drugstores	Majority Vote Director Election Standard	2005	Voted
Danaher Corporation	DC	Business Products	Majority Vote Director Election Standard	2005	Voted
Dell Inc.	TX	Computers	Majority Vote Director Election Standard	2005	Voted
Delta Air Lines, Inc.	GA	Transportation Air	Majority Vote Director Election Standard	2005	Voted
Dillard's	AR	Retail	Majority Vote Director Election Standard	2005	Settled
Dow Chemical Company	MI	Chemicals	Majority Vote Director Election Standard	2005	Settled
Eaton Corporation	OH	Business Products	Executive Comp: Performance Stock Options	2005	Settled
eBay Inc.	CA	Consumer Services	Majority Vote Director Election Standard	2005	Voted
Ecolab Inc.	MN	Consumer Products	Majority Vote Director Election Standard	2005	Voted
EMC Corporation	MA	Computer Hardware	Executive Comp: Stock Option Expensing	2005	No-Action Ltr
Federal National Mortgage Association (Fannie Mae)	DC	Financial Services	Auditor Independence	2005	Not Voted
Federal Realty Investment Trust	MD	Real Estate Investment Trusts	Majority Vote Director Election Standard	2005	Voted

**United Brotherhood of Carpenters  
Shareholder Proposal History (6/30/20)**

<b>Company</b>	<b>HQ State</b>	<b>Industry</b>	<b>Shareholder Proposal Issue</b>	<b>Proxy Season</b>	<b>Action</b>
Fifth Third Bancorp	OH	Financial Services	Auditor Independence	2005	Settled
Fluor Corporation	TX	Construction Civil & Commercial	Majority Vote Director Election Standard	2005	Voted
Gannett Co., Inc.	VA	Printing & Publishing	Majority Vote Director Election Standard	2005	Voted
Gateway Inc.	Acquired by Acer	Computers	Majority Vote Director Election Standard	2005	Voted
General Growth Properties	IL	Real Estate Investment Trusts	Majority Vote Director Election Standard	2005	Voted
General Mills, Inc.	MN	Food Products	Majority Vote Director Election Standard	2005	Withdrawn
Georgia-Pacific Corporation	Private Co	Forest Products	Executive Comp: Performance Stock Options	2005	Settled
Halliburton Company	TX	Petroleum & Coal Services	Majority Vote Director Election Standard	2005	Voted
Harley-Davidson, Inc.	WI	Automobiles & Trucks	Executive Comp: CommonSense Executive Compensation	2005	Settled
Hercules, Inc.	Acquired by Ashland	Chemicals	Majority Vote Director Election Standard	2005	Settled
Home Depot, Inc.	GA	Building Supplies & Materials	Majority Vote Director Election Standard	2005	Voted
Honeywell International Inc.	NJ	Aerospace & Defense	Job Loss	2005	No-Action Ltr
Host Hotels & Resorts, Inc.	MD	Real Estate Investment Trusts	Majority Vote Director Election Standard	2005	Voted
IBM (International Business Machines Corporation)	NY	Computers	Executive Comp: Performance Stock Options	2005	Settled
ICOS Corporation	Acquired by Eli Lilly	Biotechnology	Executive Comp: Performance Stock Options	2005	Settled
Illinois Tool Works, Inc.	IL	Business Products	Majority Vote Director Election Standard	2005	Voted
Intel Corporation	CA	Semiconductors	Executive Comp: Stock Option Expensing	2005	No-Action Ltr
JPMorgan Chase & Co.	NY	Financial Services	Majority Vote Director Election Standard	2005	Settled
KLA- Tencor Corporation	CA	Electronics	Majority Vote Director Election Standard	2005	Voted
Lehman Brothers Holdings Inc.	Terminated	Financial Services	Executive Comp: CommonSense Executive Compensation	2005	Settled
Liberty Property Trust	PA	Real Estate Investment Trusts	Majority Vote Director Election Standard	2005	Voted
Lockheed Martin Corporation	MD	Aerospace & Defense	Executive Comp: Performance Stock Options	2005	Settled
Lowe's Companies Inc.	NC	Building Supplies & Materials	Majority Vote Director Election Standard	2005	Settled
LSI Corporation	CA	Semiconductors	Executive Comp: Stock Option Expensing	2005	No-Action Ltr
Mack-Cali Realty Corporation	NJ	Real Estate Investment Trusts	Majority Vote Director Election Standard	2005	Voted

**United Brotherhood of Carpenters  
Shareholder Proposal History (6/30/20)**

<b>Company</b>	<b>HQ State</b>	<b>Industry</b>	<b>Shareholder Proposal Issue</b>	<b>Proxy Season</b>	<b>Action</b>
Marathon Oil Corporation	TX	Petroleum Products	Majority Vote Director Election Standard	2005	Voted
Marsh & McLennan Companies, Inc.	NY	Insurance	Majority Vote Director Election Standard	2005	Voted
MeadWestvaco Corporation	VA	Paper & Packaging	Majority Vote Director Election Standard	2005	Voted
Merrill Lynch & Co., Inc.	Acquired by B of A	Financial Services Securities	Executive Comp: Restricted Shares	2005	Settled
Mills Corporation	Acquired by Simon Property	Real Estate Investment Trusts	Majority Vote Director Election Standard	2005	No-Action Ltr
Morgan Stanley	NY	Financial Services Securities	Executive Comp: Restricted Shares	2005	Settled
Motorola, Inc.	IL	Communication Hardware	Majority Vote Director Election Standard	2005	Voted
National Semiconductor Corporation	CA	Semiconductors	Majority Vote Director Election Standard	2005	Withdrawn
Occidental Petroleum Corporation	CA	Petroleum & Coal Extraction	Executive Comp: Restricted Shares	2005	Settled
Oracle Corporation	CA	Computer Software	Majority Vote Director Election Standard	2005	Withdrawn
Paychex, Inc.	NY	Management Services	Majority Vote Director Election Standard	2005	No-Action Ltr
Pepco Holdings, Inc.	DC	Utilities Electric	Majority Vote Director Election Standard	2005	Voted
Pitney Bowes Inc.	CT	Business Products	Executive Comp: Performance Stock Options	2005	Settled
Plum Creek Timber Company, Inc.	WA	Real Estate Investment Trusts	Executive Comp: Performance Stock Options	2005	Voted
Puget Energy	Acquired by Puget Holdings	Utilities Electric	Auditor Ratification	2005	Settled
Rite Aid Corporation	PA	Retail Drugstores	Majority Vote Director Election Standard	2005	Voted
Safeway Inc.	CA	Retail Groceries	Majority Vote Director Election Standard	2005	Voted
Saks Incorporated	NY	Retail	Majority Vote Director Election Standard	2005	Voted
Shurgard Storage Centers	Acquired by Public Storage	Real Estate Investment Trusts	Majority Vote Director Election Standard	2005	Voted
SLM Corporation (Sallie Mae)	VA	Financial Services Student Loans	Executive Comp: Performance Stock Options	2005	Settled
Stanley Works	CT	Business Products	Auditor Independence	2005	Voted
Sun Microsystems, Inc.	CA	Computers	Majority Vote Director Election Standard	2005	Withdrawn
Supervalu Inc.	MN	Retail Groceries	Majority Vote Director Election Standard	2005	Voted
Sysco Corporation	TX	Food Products	Majority Vote Director Election Standard	2005	Withdrawn
Thermo Fisher Scientific Inc.	MA	Electronics	Majority Vote Director Election Standard	2005	Voted

**United Brotherhood of Carpenters  
Shareholder Proposal History (6/30/20)**

<b>Company</b>	<b>HQ State</b>	<b>Industry</b>	<b>Shareholder Proposal Issue</b>	<b>Proxy Season</b>	<b>Action</b>
Time Warner Inc.	NY	Media & Entertainment	Majority Vote Director Election Standard	2005	Settled
TJX Companies, Inc.	MA	Retail	Majority Vote Director Election Standard	2005	Voted
U.S. Bancorp	MN	Financial Services Regional Banks	Auditor Independence	2005	Voted
United Technologies Corporation	CT	Aerospace & Defense	Job Loss	2005	Settled
UnitedHealth Group Incorporated	MN	Insurance Health & Disability	Executive Comp: Performance Stock Options	2005	Voted
Unum Group	TN	Insurance Health & Disability	Majority Vote Director Election Standard	2005	Voted
Valero Energy Corporation	TX	Petroleum Products	Executive Comp: Restricted Shares	2005	Settled
Verizon Communications Inc.	NY	Communication Services	Majority Vote Director Election Standard	2005	Voted
Wal-Mart Stores, Inc.	AR	Retail	Majority Vote Director Election Standard	2005	Voted
Wells Fargo & Company	CA	Financial Services	Majority Vote Director Election Standard	2005	Withdrawn
Wyeth	NJ	Pharmaceuticals	Majority Vote Director Election Standard	2005	Settled
Xcel Energy Inc.	MN	Utilities Electric	Auditor Independence	2005	Settled
Xilinx, Inc.	CA	Semiconductors	Majority Vote Director Election Standard	2005	Voted
Yahoo! Inc.	CA	Information Products & Services	Executive Comp: Stock Option Expensing	2005	No-Action Ltr
3M Company	MN	Paper & Packaging	Executive Comp: Pay for Superior Performance	2006	Voted
Abbott Laboratories	IL	Pharmaceuticals	Executive Comp: Pay for Superior Performance	2006	Voted
Advanced Micro Devices	CA	Semiconductors	Majority Vote Director Election Standard	2006	Settled
Albertson's	Merged into Supervalu	Retail	Majority Vote Director Election Standard	2006	Not Voted
American Express Company	NY	Financial Services	Majority Vote Director Election Standard	2006	Voted
Analog Devices, Inc.	MA	Semiconductors	Majority Vote Director Election Standard	2006	Voted
Aon Corporation	IL	Insurance	Executive Comp: Supplemental Employee Compensation Plans (SERPs)	2006	Settled
Archstone-Smith Trust	Acquired	Real Estate Investment Trusts	Majority Vote Director Election Standard	2006	Settled
Avon Products, Inc.	NY	Consumer Products	Executive Comp: Pay for Superior Performance	2006	Voted
Bank of America Corporation	NC	Financial Services Regional Banks	Majority Vote Director Election Standard	2006	Voted
Bank of New York Mellon Corporation	NY	Financial Services Regional Banks	Executive Comp: Supplemental Employee Compensation Plans (SERPs)	2006	Settled

**United Brotherhood of Carpenters  
Shareholder Proposal History (6/30/20)**

<b>Company</b>	<b>HQ State</b>	<b>Industry</b>	<b>Shareholder Proposal Issue</b>	<b>Proxy Season</b>	<b>Action</b>
BJ's Wholesale Club Inc.	MA	Retail	Majority Vote Director Election Standard	2006	Voted
Black & Decker Corporation	Merged with Stanley, Inc	Business Products	Executive Comp: Pay for Superior Performance	2006	Voted
Borders Group, Inc.	Terminated	Retail Books & Media	Majority Vote Director Election Standard	2006	Voted
Boston Properties, Inc.	MA	Real Estate Investment Trusts	Executive Comp: Pay for Superior Performance	2006	Voted
Brink's Company, The	VA	Security Products & Services	Executive Comp: Supplemental Employee Compensation Plans (SERPs)	2006	Withdrawn
Camden Property Trust	TX	Real Estate Investment Trusts	Executive Comp: Pay for Superior Performance	2006	Settled
Capital One Financial Corporation	VA	Financial Services	Majority Vote Director Election Standard	2006	Voted
Cardinal Health, Inc.	OH	Healthcare Products	Reincorporation	2006	Settled
Caterpillar Inc.	IL	Construction Equipment	Majority Vote Director Election Standard	2006	Voted
CenterPoint Energy Inc.	TX	Utilities Electric	Executive Comp: Supplemental Employee Compensation Plans (SERPs)	2006	Settled
Chubb Corporation	NJ	Insurance Property & Casualty	Majority Vote Director Election Standard	2006	Voted
Ciena Corporation	MD	Communication Hardware	Majority Vote Director Election Standard	2006	Voted
Cintas Corporation	OH	Apparel	Majority Vote Director Election Standard	2006	Voted
Circuit City Stores	Terminated	Retail	Executive Comp: Supplemental Employee Compensation Plans (SERPs)	2006	Settled
Clorox Company	CA	Consumer Products	Majority Vote Director Election Standard	2006	Settled
Colgate-Palmolive Company	NY	Consumer Products	Executive Comp: Pay for Superior Performance	2006	Voted
ConAgra Foods, Inc.	NE	Food Products	Majority Vote Director Election Standard	2006	Settled
ConocoPhillips	TX	Petroleum Products	Majority Vote Director Election Standard	2006	Voted
Crescent Real Estate Equities Company	Merged into Morgan Stanley	Real Estate Investment Trusts	Executive Comp: Pay for Superior Performance	2006	No-Action Ltr
CVS/Caremark Corporation	RI	Retail Drugstores	Majority Vote Director Election Standard	2006	Voted
Darden Restaurants	FL	Restaurants	Majority Vote Director Election Standard	2006	Voted
Dell Inc.	TX	Computers	Majority Vote Director Election Standard	2006	Settled
Delta Air Lines, Inc.	GA	Transportation Air	Majority Vote Director Election Standard	2006	Withdrawn
Developers Diversified Realty Corporation	OH	Real Estate Investment Trusts	Executive Comp: Pay for Superior Performance	2006	Settled



**United Brotherhood of Carpenters  
Shareholder Proposal History (6/30/20)**

<b>Company</b>	<b>HQ State</b>	<b>Industry</b>	<b>Shareholder Proposal Issue</b>	<b>Proxy Season</b>	<b>Action</b>
Dominion Resources Inc.	VA	Utilities Electric	Majority Vote Director Election Standard	2006	Voted
DuPont (I. E. du Pont de Nemours & Co.)	DE	Chemicals	Executive Comp: Pay for Superior Performance	2006	Voted
Electronic Data Systems Corporation	Acquired by Hewlett-Packard	Computers	Executive Comp: Pay for Superior Performance	2006	Settled
Eli Lilly and Company	IN	Pharmaceuticals	Majority Vote Director Election Standard	2006	Voted
EMC Corporation	MA	Computer Hardware	Executive Comp: Pay for Superior Performance	2006	Voted
Federal Realty Investment Trust	MD	Real Estate Investment Trusts	Majority Vote Director Election Standard	2006	Settled
Fiserv Inc.	WI	Information Products & Services	Majority Vote Director Election Standard	2006	Voted
Fortune Brands, Inc.	IL	Consumer Products	Executive Comp: Pay for Superior Performance	2006	Voted
Gannett Co., Inc.	VA	Printing & Publishing	Majority Vote Director Election Standard	2006	Settled
General Dynamics Corporation	VA	Aerospace & Defense	Majority Vote Director Election Standard	2006	Voted
General Electric Company	CT	Business Products	Majority Vote Director Election Standard	2006	Voted
Halliburton Company	TX	Petroleum & Coal Services	Majority Vote Director Election Standard	2006	Voted
Hartford Financial Services Group, Inc.	CT	Insurance Property & Casualty	Majority Vote Director Election Standard	2006	Settled
HCA Holdings Inc.	TN	Healthcare Facilities	Majority Vote Director Election Standard	2006	Withdrawn
Hewlett-Packard Company	CA	Computers	Majority Vote Director Election Standard	2006	Voted
Home Depot, Inc.	GA	Building Supplies & Materials	Majority Vote Director Election Standard	2006	Voted
Host Hotels & Resorts, Inc.	MD	Real Estate Investment Trusts	Majority Vote Director Election Standard	2006	Voted
IBM (International Business Machines Corporation)	NY	Computers	Majority Vote Director Election Standard	2006	Voted
Illinois Tool Works, Inc.	IL	Business Products	Majority Vote Director Election Standard	2006	Voted
Ingersoll-Rand plc	NJ	Business Products	Executive Comp: Supplemental Employee Compensation Plans (SERPs)	2006	Settled
International Paper Company	TN	Paper & Packaging	Majority Vote Director Election Standard	2006	Voted
ITT Corporation	NY	Business Products	Executive Comp: Pay for Superior Performance	2006	Settled
J.C. Penney Company, Inc.	TX	Retail	Executive Comp: Pay for Superior Performance	2006	Voted
Kimberly-Clark Corporation	TX	Consumer Products	Majority Vote Director Election Standard	2006	Voted

**United Brotherhood of Carpenters  
Shareholder Proposal History (6/30/20)**

<b>Company</b>	<b>HQ State</b>	<b>Industry</b>	<b>Shareholder Proposal Issue</b>	<b>Proxy Season</b>	<b>Action</b>
KLA-Tencor Corporation	CA	Electronics	Majority Vote Director Election Standard	2006	Settled
Kohl's Corporation	WI	Retail	Majority Vote Director Election Standard	2006	Voted
Kroger Co.	OH	Retail Groceries	Executive Comp: Supplemental Employee Compensation Plans (SERPs)	2006	Settled
Lennar Corporation	FL	Construction Residential	Majority Vote Director Election Standard	2006	Withdrawn
Liberty Property Trust	PA	Real Estate Investment Trusts	Majority Vote Director Election Standard	2006	Settled
Liz Claiborne, Inc.	NY	Apparel	Majority Vote Director Election Standard	2006	Voted
Macerich Company	CA	Real Estate Investment Trusts	Executive Comp: Pay for Superior Performance	2006	Voted
Mack-Cali Realty Corporation	NJ	Real Estate Investment Trusts	Majority Vote Director Election Standard	2006	Not Voted
Marathon Oil Corporation	TX	Petroleum Products	Majority Vote Director Election Standard	2006	Voted
Marsh & McLennan Companies, Inc.	NY	Insurance	Majority Vote Director Election Standard	2006	Voted
Mattel, Inc.	CA	Consumer Products	Executive Comp: Pay for Superior Performance	2006	Voted
McCormick & Company, Inc	MD	Food Products	Majority Vote Director Election Standard	2006	Withdrawn
MeadWestvaco Corporation	VA	Paper & Packaging	Majority Vote Director Election Standard	2006	Voted
Medtronic, Inc.	MN	Healthcare Products	Majority Vote Director Election Standard	2006	Voted
Mills Corporation	Acquired by Simon Property	Real Estate Investment Trusts	Majority Vote Director Election Standard	2006	Withdrawn
Motorola, Inc.	IL	Communication Hardware	Majority Vote Director Election Standard	2006	Settled
Nationwide Mutual Insurance Company	OH	Insurance	Executive Comp: Pay for Superior Performance	2006	Voted
Novell, Inc.	MA	Computer Services	Majority Vote Director Election Standard	2006	Voted
Nucor Corporation	NC	Metal Products	Majority Vote Director Election Standard	2006	Voted
Pepco Holdings, Inc.	DC	Utilities Electric	Majority Vote Director Election Standard	2006	Settled
PepsiCo, Inc.	NY	Beverages Nonalcoholic	Executive Comp: Pay for Superior Performance	2006	Settled
PerkinElmer, Inc.	MA	Electronics	Majority Vote Director Election Standard	2006	Voted
Plum Creek Timber Company, Inc.	WA	Real Estate Investment Trusts	Majority Vote Director Election Standard	2006	Voted
Post Properties	GA	Real Estate Investment Trusts	Majority Vote Director Election Standard	2006	Voted

**United Brotherhood of Carpenters  
Shareholder Proposal History (6/30/20)**

<b>Company</b>	<b>HQ State</b>	<b>Industry</b>	<b>Shareholder Proposal Issue</b>	<b>Proxy Season</b>	<b>Action</b>
Principal Financial Group, Inc.	IA	Insurance Health & Disability	Majority Vote Director Election Standard	2006	Settled
Procter & Gamble Company (The)	OH	Consumer Products	Reincorporation	2006	Settled
ProLogis	CO	Real Estate Investment Trusts	Majority Vote Director Election Standard	2006	Settled
R.R. Donnelley & Sons Company	IL	Printing & Publishing Commercial	Executive Comp: Supplemental Employee Compensation Plans (SERPs)	2006	Settled
Rayonier Inc.	FL	Real Estate Investment Trusts	Majority Vote Director Election Standard	2006	Settled
Raytheon Company	MA	Aerospace & Defense	Majority Vote Director Election Standard	2006	Voted
Rite Aid Corporation	PA	Retail Drugstores	Majority Vote Director Election Standard	2006	Voted
Safeway Inc.	CA	Retail Groceries	Majority Vote Director Election Standard	2006	Settled
Shurgard Storage Centers	Acquired by Public Storage	Real Estate Investment Trusts	Majority Vote Director Election Standard	2006	Not Voted
Siebel Systems Inc.	Acquired by Oracle	Computer Software	Executive Comp: Pay for Superior Performance	2006	Not Voted
Six Flags	NY	Media & Entertainment	Executive Comp: Pay for Superior Performance	2006	Withdrawn
Staples Inc.	MA	Retail Office Supplies	Majority Vote Director Election Standard	2006	Voted
Sun Microsystems, Inc.	CA	Computers	Majority Vote Director Election Standard	2006	Settled
Supervalu Inc.	MN	Retail Groceries	Majority Vote Director Election Standard	2006	Settled
Synovus Financial Corporation	GA	Financial Services Regional Banks	Majority Vote Director Election Standard	2006	Voted
Sysco Corporation	TX	Food Products	Majority Vote Director Election Standard	2006	Voted
Temple-Inland Inc.	TX	Paper & Packaging	Majority Vote Director Election Standard	2006	Settled
Teradyne, Inc.	MA	Electronics	Majority Vote Director Election Standard	2006	Voted
Texas Instruments Incorporated	TX	Semiconductors	Majority Vote Director Election Standard	2006	Settled
Textron Inc.	RI	Aerospace & Defense	Majority Vote Director Election Standard	2006	Voted
Thermo Fisher Scientific Inc.	MA	Electronics	Majority Vote Director Election Standard	2006	Voted
TJX Companies, Inc.	MA	Retail	Majority Vote Director Election Standard	2006	Voted
Travelers Companies, Inc.	MN	Insurance Property & Casualty	Majority Vote Director Election Standard	2006	Voted
TXU Corp.	Private Co	Power Generation	Majority Vote Director Election Standard	2006	Voted
UnitedHealth Group Incorporated	MN	Insurance Health & Disability	Majority Vote Director Election Standard	2006	Voted

**United Brotherhood of Carpenters  
Shareholder Proposal History (6/30/20)**

<b>Company</b>	<b>HQ State</b>	<b>Industry</b>	<b>Shareholder Proposal Issue</b>	<b>Proxy Season</b>	<b>Action</b>
Unum Group	TN	Insurance Health & Disability	Majority Vote Director Election Standard	2006	Settled
Verizon Communications Inc.	NY	Communication Services	Majority Vote Director Election Standard	2006	Voted
Wal-Mart Stores, Inc.	AR	Retail	Majority Vote Director Election Standard	2006	Voted
Weingarten Realty Investors	TX	Real Estate Investment Trusts	Executive Comp: Pay for Superior Performance	2006	Voted
Wells Fargo & Company	CA	Financial Services	Majority Vote Director Election Standard	2006	Withdrawn
Weyerhaeuser Company	WA	Paper & Packaging	Executive Comp: Pay for Superior Performance	2006	Voted
Xerox Corporation	CT	Photographics	Majority Vote Director Election Standard	2006	Voted
Xilinx, Inc.	CA	Semiconductors	Majority Vote Director Election Standard	2006	Settled
3M Company	MN	Paper & Packaging	Executive Comp: Pay for Superior Performance	2007	Voted
Abbott Laboratories	IL	Pharmaceuticals	Executive Comp: Pay for Superior Performance	2007	Settled
Allegheny Energy, Inc.	PA	Utilities Electric	Majority Vote Director Election Standard	2007	Voted
AMB Property Corporation	CA	Real Estate Investment Trusts	Executive Comp: Pay for Superior Performance	2007	Voted
American Express Company	NY	Financial Services	Executive Comp: Supplemental Employee Compensation Plans (SERPs)	2007	Settled
AmSouth Bancorporation	Merged with Regions Financial	Financial Services	Executive Comp: Pay for Superior Performance	2007	Withdrawn
Analog Devices, Inc.	MA	Semiconductors	Majority Vote Director Election Standard	2007	Voted
Apple Inc.	CA	Computers	Majority Vote Director Election Standard	2007	Settled
AT&T Inc.	TX	Communication Services	Executive Comp: Supplemental Employee Compensation Plans (SERPs)	2007	Voted
Autodesk, Inc.	CA	Computer Software	Majority Vote Director Election Standard	2007	Settled
Avery Dennison Corporation	CA	Paper & Packaging	Majority Vote Director Election Standard	2007	Settled
Avon Products, Inc.	NY	Consumer Products	Executive Comp: Pay for Superior Performance	2007	Voted
Bank of America Corporation	NC	Financial Services Regional Banks	Majority Vote Director Election Standard	2007	Settled
Bear Stearns Companies Inc.	Acquired by JPM	Financial Services	Executive Comp: Pay for Superior Performance	2007	Voted
BJ's Wholesale Club Inc.	MA	Retail	Majority Vote Director Election Standard	2007	Settled
Black & Decker Corporation	Merged with Stanley, Inc	Business Products	Executive Comp: Pay for Superior Performance	2007	Voted

**United Brotherhood of Carpenters  
Shareholder Proposal History (6/30/20)**

<b>Company</b>	<b>HQ State</b>	<b>Industry</b>	<b>Shareholder Proposal Issue</b>	<b>Proxy Season</b>	<b>Action</b>
Boeing Co.	IL	Aerospace & Defense	Majority Vote Director Election Standard	2007	Settled
BorgWarner Inc.	MI	Automotive Products	Majority Vote Director Election Standard	2007	Voted
Cadence Design Systems, Inc.	CA	Computer Software	Majority Vote Director Election Standard	2007	Voted
Capital One Financial Corporation	VA	Financial Services	Majority Vote Director Election Standard	2007	Settled
Caterpillar Inc.	IL	Construction Equipment	Majority Vote Director Election Standard	2007	Voted
Chubb Corporation	NJ	Insurance Property & Casualty	Majority Vote Director Election Standard	2007	Settled
Cincinnati Financial Corporation	OH	Insurance Property & Casualty	Reincorporation	2007	Settled
Cintas Corporation	OH	Apparel	Majority Vote Director Election Standard	2007	Voted
Cisco Systems, Inc.	CA	Computer Hardware	Executive Comp: Pay for Superior Performance	2007	Voted
Citrix Systems, Inc.	FL	Computer Software	Majority Vote Director Election Standard	2007	Voted
Colgate-Palmolive Company	NY	Consumer Products	Executive Comp: Pay for Superior Performance	2007	Voted
Comerica Incorporated	TX	Financial Services Regional Banks	Majority Vote Director Election Standard	2007	Settled
ConAgra Foods, Inc.	NE	Food Products	Executive Comp: Pay for Superior Performance	2007	Settled
ConocoPhillips	TX	Petroleum Products	Majority Vote Director Election Standard	2007	Settled
Convergys Corporation	OH	Computer Services	Reincorporation	2007	Voted
Corning Incorporated	NY	Business Products	Executive Comp: Pay for Superior Performance	2007	Settled
Cummins, Inc.	IN	Automotive Products	Majority Vote Director Election Standard	2007	Settled
CVS/Caremark Corporation	RI	Retail Drugstores	Majority Vote Director Election Standard	2007	Settled
Darden Restaurants	FL	Restaurants	Majority Vote Director Election Standard	2007	Settled
Deere & Company	IL	Farm Equipment	Majority Vote Director Election Standard	2007	Settled
Developers Diversified Realty Corporation	OH	Real Estate Investment Trusts	Reincorporation	2007	Settled
Devon Energy Corporation	OK	Petroleum & Coal Extraction	Executive Comp: Supplemental Employee Compensation Plans (SERPs)	2007	Settled
Dominion Resources Inc.	VA	Utilities Electric	Majority Vote Director Election Standard	2007	Settled
Dover Corporation	NY	Business Products	Majority Vote Director Election Standard	2007	Settled
DPL Inc.	OH	Utilities Electric	Reincorporation	2007	Voted

**United Brotherhood of Carpenters  
Shareholder Proposal History (6/30/20)**

<b>Company</b>	<b>HQ State</b>	<b>Industry</b>	<b>Shareholder Proposal Issue</b>	<b>Proxy Season</b>	<b>Action</b>
Eastman Chemical Company	TN	Chemicals	Executive Comp: Supplemental Employee Compensation Plans (SERPs)	2007	Voted
Eaton Corporation	OH	Business Products	Executive Comp: Pay for Superior Performance	2007	Settled
Eli Lilly and Company	IN	Pharmaceuticals	Majority Vote Director Election Standard	2007	Settled
EMC Corporation	MA	Computer Hardware	Executive Comp: Pay for Superior Performance	2007	Voted
Equity Residential	IL	Real Estate Investment Trusts	Majority Vote Director Election Standard	2007	Voted
FedEx Corporation	TN	Trucking & Shipping	Majority Vote Director Election Standard	2007	Withdrawn
First American Corporation (The)	CA	Insurance	Executive Comp: Supplemental Employee Compensation Plans (SERPs)	2007	Settled
Fiserv Inc.	WI	Information Products & Services	Majority Vote Director Election Standard	2007	Settled
Fortune Brands, Inc.	IL	Consumer Products	Executive Comp: Pay for Superior Performance	2007	Voted
General Electric Company	CT	Business Products	Majority Vote Director Election Standard	2007	Settled
Genzyme Corporation	MA	Pharmaceuticals Biotech	Majority Vote Director Election Standard	2007	Settled
Gilead Sciences, Inc.	CA	Pharmaceuticals Biotech	Majority Vote Director Election Standard	2007	Settled
Goodyear Tire & Rubber Company	OH	Automotive Products	Executive Comp: Supplemental Employee Compensation Plans (SERPs)	2007	Voted
HCP, Inc. (Health Care Property Investors, Inc.)	CA	Real Estate Investment Trusts	Executive Comp: Pay for Superior Performance	2007	Voted
Hewlett-Packard Company	CA	Computers	Majority Vote Director Election Standard	2007	Settled
Home Depot, Inc.	GA	Building Supplies & Materials	Executive Comp: Pay for Superior Performance	2007	Voted
IBM (International Business Machines Corporation)	NY	Computers	Majority Vote Director Election Standard	2007	Voted
Johnson & Johnson	NJ	Pharmaceuticals	Executive Comp: Supplemental Employee Compensation Plans (SERPs)	2007	Voted
Jones Apparel Group, Inc.	NY	Apparel	Majority Vote Director Election Standard	2007	Settled
Kimberly-Clark Corporation	TX	Consumer Products	Majority Vote Director Election Standard	2007	Settled
Kohl's Corporation	WI	Retail	Majority Vote Director Election Standard	2007	Voted
Kroger Co.	OH	Retail Groceries	Reincorporation	2007	Settled
Lehman Brothers Holdings Inc.	Terminated	Financial Services Securities	Majority Vote Director Election Standard	2007	Settled

**United Brotherhood of Carpenters  
Shareholder Proposal History (6/30/20)**

<b>Company</b>	<b>HQ State</b>	<b>Industry</b>	<b>Shareholder Proposal Issue</b>	<b>Proxy Season</b>	<b>Action</b>
Liz Claiborne, Inc.	NY	Apparel	Majority Vote Director Election Standard	2007	Voted
LSI Corporation	CA	Semiconductors	Majority Vote Director Election Standard	2007	Voted
Lubrizol Corporation	OH	Chemicals	Reincorporation	2007	Settled
Manor Care, Inc.	Acquired	Healthcare Facilities	Majority Vote Director Election Standard	2007	Settled
Marsh & McLennan Companies, Inc.	NY	Insurance	Majority Vote Director Election Standard	2007	Settled
Marshall & Ilsley Corporation	WI	Financial Services Regional Banks	Executive Comp: Pay for Superior Performance	2007	Settled
Masco Corporation	MI	Building Supplies & Materials	Executive Comp: Pay for Superior Performance	2007	Settled
Mattel, Inc.	CA	Consumer Products	Executive Comp: Pay for Superior Performance	2007	Voted
MeadWestvaco Corporation	VA	Paper & Packaging	Majority Vote Director Election Standard	2007	Voted
MedImmune	Acquired by Astra Zeneca	Biotechnology	Majority Vote Director Election Standard	2007	Not Voted
Mercantile Bankshares Corporation	Acquired by PNC	Financial Services Regional Banks	Majority Vote Director Election Standard	2007	Withdrawn
Millennium Pharmaceuticals, Inc.	Acquired by Tekeda Pharma	Pharmaceuticals	Executive Comp: Pay for Superior Performance	2007	Settled
Millipore Corporation	MA	Electronics	Executive Comp: Pay for Superior Performance	2007	Settled
National City Corporation	Merged with Marshall Illsey	Financial Services Regional Banks	Executive Comp: Pay for Superior Performance	2007	Voted
Nationwide Mutual Insurance Company	OH	Insurance	Majority Vote Director Election Standard	2007	Settled
Newell Rubbermaid Inc.	GA	Business Products	Majority Vote Director Election Standard	2007	Voted
Norfolk Southern Corporation	VA	Transportation Rail	Executive Comp: Supplemental Employee Compensation Plans (SERPs)	2007	Settled
Novell, Inc.	MA	Computer Services	Majority Vote Director Election Standard	2007	Settled
Novellus Systems, Inc.	CA	Semiconductor Equipment	Majority Vote Director Election Standard	2007	Settled
Nucor Corporation	NC	Metal Products	Majority Vote Director Election Standard	2007	Voted
Omnicare, Inc.	KY	Healthcare Services	Executive Comp: Pay for Superior Performance	2007	Settled
PACCAR Inc.	WA	Automobiles & Trucks	Majority Vote Director Election Standard	2007	Voted
PerkinElmer, Inc.	MA	Electronics	Majority Vote Director Election Standard	2007	Settled
Pitney Bowes Inc.	CT	Business Products	Majority Vote Director Election Standard	2007	Settled
Plum Creek Timber Company, Inc.	WA	Real Estate Investment Trusts	Majority Vote Director Election Standard	2007	Settled

**United Brotherhood of Carpenters  
Shareholder Proposal History (6/30/20)**

<b>Company</b>	<b>HQ State</b>	<b>Industry</b>	<b>Shareholder Proposal Issue</b>	<b>Proxy Season</b>	<b>Action</b>
PPG Industries, Inc.	PA	Paint & Coatings	Majority Vote Director Election Standard	2007	Settled
Progressive Corporation (The)	OH	Insurance Property & Casualty	Executive Comp: Pay for Superior Performance	2007	Settled
Puget Energy, Inc.	Acquired by Puget Holdings	Utilities Electric	Majority Vote Director Election Standard	2007	Settled
R.R. Donnelley & Sons Co.	IL	Printing & Publishing Commercial	Majority Vote Director Election Standard	2007	Settled
Radian Group Inc.	PA	Insurance Property & Casualty	Executive Comp: Supplemental Employee Compensation Plans (SERPs)	2007	Settled
Rite Aid Corporation	PA	Retail Drugstores	Majority Vote Director Election Standard	2007	Settled
Safeco Corporation	Acquired by Liberty Mutual	Insurance Property & Casualty	Majority Vote Director Election Standard	2007	Voted
Sempra Energy	CA	Utilities Electric	Executive Comp: Supplemental Employee Compensation Plans (SERPs)	2007	Voted
SLM Corporation (Sallie Mae)	VA	Financial Services Student Loans	Majority Vote Director Election Standard	2007	Settled
Staples Inc.	MA	Retail Office Supplies	Majority Vote Director Election Standard	2007	Settled
SunTrust Banks, Inc.	GA	Financial Services Regional Banks	Majority Vote Director Election Standard	2007	Voted
Synovus Financial Corporation	GA	Financial Services Regional Banks	Majority Vote Director Election Standard	2007	Voted
Textron Inc.	RI	Aerospace & Defense	Majority Vote Director Election Standard	2007	Settled
Thermo Fisher Scientific Inc.	MA	Electronics	Majority Vote Director Election Standard	2007	Settled
Timken Company	OH	Business Products	Reincorporation	2007	Settled
TJX Companies, Inc.	MA	Retail	Majority Vote Director Election Standard	2007	Voted
Travelers Companies, Inc.	MN	Insurance Property & Casualty	Majority Vote Director Election Standard	2007	Settled
TXU Corp.	Private Co	Power Generation	Majority Vote Director Election Standard	2007	Withdrawn
U.S. Bancorp	MN	Financial Services Regional Banks	Executive Comp: Supplemental Employee Compensation Plans (SERPs)	2007	Voted
Unisys Corporation	PA	Information Products & Services	Majority Vote Director Election Standard	2007	Settled
UnitedHealth Group Incorporated	MN	Insurance Health & Disability	Majority Vote Director Election Standard	2007	Settled
USG Corporation	IL	Building Supplies & Materials	Executive Comp: Supplemental Employee Compensation Plans (SERPs)	2007	Settled
Valero Energy Corporation	TX	Petroleum Products	Executive Comp: Supplemental Employee Compensation Plans (SERPs)	2007	Voted



**United Brotherhood of Carpenters  
Shareholder Proposal History (6/30/20)**

<b>Company</b>	<b>HQ State</b>	<b>Industry</b>	<b>Shareholder Proposal Issue</b>	<b>Proxy Season</b>	<b>Action</b>
Verizon Communications Inc.	NY	Communication Services	Majority Vote Director Election Standard	2007	Settled
Vornado Realty Trust	NY	Real Estate Investment Trusts	Majority Vote Director Election Standard	2007	Voted
Vulcan Materials Company	AL	Mining	Executive Comp: Pay for Superior Performance	2007	Settled
Wachovia Corporation (acquired by Wells Fargo)	NC	Financial Services Regional Banks	Executive Comp: Pay for Superior Performance	2007	Settled
Washington Mutual	Acquired by JPMorganChase	Financial Services Regional Banks	Executive Comp: Supplemental Employee Compensation Plans (SERPs)	2007	Voted
Weingarten Realty Investors	TX	Real Estate Investment Trusts	Executive Comp: Pay for Superior Performance	2007	Settled
WellPoint Inc.	IN	Insurance Health & Disability	Majority Vote Director Election Standard	2007	Settled
Wells Fargo & Company	CA	Financial Services	Executive Comp: Supplemental Employee Compensation Plans (SERPs)	2007	Voted
Whirlpool Corporation	MI	Appliances	Majority Vote Director Election Standard	2007	Settled
Williams Companies, Inc.	OK	Utilities Natural Gas	Executive Comp: Supplemental Employee Compensation Plans (SERPs)	2007	Settled
Xerox Corporation	CT	Photographics	Majority Vote Director Election Standard	2007	Settled
Yahoo! Inc.	CA	Information Products & Services	Executive Comp: Pay for Superior Performance	2007	Voted
Yum! Brands, Inc.	KY	Restaurants	Executive Comp: Pay for Superior Performance	2007	Voted
Zions Bancorporation	UT	Financial Services Regional Banks	Majority Vote Director Election Standard	2007	Settled
Abercrombie & Fitch Co.	OH	Retail Apparel	Majority Vote Director Election Standard	2008	Voted
Adobe Systems Incorporated	CA	Computer Software	Majority Vote Director Election Standard	2008	Settled
Aetna Inc.	CT	Insurance Health & Disability	Executive Comp: Pay for Superior Performance	2008	Settled
Akamai Technologies, Inc.	MA	Information Products & Services	Majority Vote Director Election Standard	2008	Settled
Alcoa, Inc.	NY	Metal Products	Executive Comp: Pay for Superior Performance	2008	Settled
Allegheny Energy, Inc.	PA	Utilities Electric	Majority Vote Director Election Standard	2008	Settled
Allegheny Technologies Incorporated	PA	Metal Products	Majority Vote Director Election Standard	2008	Voted
American International Group, Inc.	NY	Insurance Property & Casualty	Majority Vote Director Election Standard	2008	Settled
American Standard Companies Inc. (now Trane Inc.)	NJ	Consumer Products	Majority Vote Director Election Standard	2008	Withdrawn

**United Brotherhood of Carpenters  
Shareholder Proposal History (6/30/20)**

<b>Company</b>	<b>HQ State</b>	<b>Industry</b>	<b>Shareholder Proposal Issue</b>	<b>Proxy Season</b>	<b>Action</b>
AmerisourceBergen Corporation	PA	Healthcare Products	Majority Vote Director Election Standard	2008	Settled
Amgen Inc.	CA	Pharmaceuticals Biotech	Executive Comp: Pay for Superior Performance	2008	Settled
Anadarko Petroleum Corporation	TX	Petroleum & Coal Extraction	Executive Comp: Pay for Superior Performance	2008	Settled
Analog Devices, Inc.	MA	Semiconductors	Majority Vote Director Election Standard	2008	Settled
AT&T Inc.	TX	Communication Services	Executive Comp: Supplemental Employee Compensation Plans (SERPs)	2008	Voted
Bear Stearns Companies Inc.	Acquired by JPM	Financial Services	Executive Comp: Pay for Superior Performance	2008	Settled
Best Buy Co., Inc.	MN	Retail Electronics	Executive Comp: Pay for Superior Performance	2008	Settled
Biogen Idec Inc.	MA	Pharmaceuticals Biotech	Executive Comp: Pay for Superior Performance	2008	Settled
Black & Decker Corporation	Merged with Stanley, Inc	Business Products	Executive Comp: Supplemental Employee Compensation Plans (SERPs)	2008	Voted
Boston Properties, Inc.	MA	Real Estate Investment Trusts	Majority Vote Director Election Standard	2008	No-Action Ltr
Bristol-Myers Squibb Company	NY	Pharmaceuticals	Executive Comp: Pay for Superior Performance	2008	Settled
C.R. Bard, Inc.	NJ	Healthcare Products	Majority Vote Director Election Standard	2008	Settled
Cadence Design Systems, Inc.	CA	Computer Software	Majority Vote Director Election Standard	2008	Settled
Caterpillar Inc.	IL	Construction Equipment	Majority Vote Director Election Standard	2008	Voted
Celanese Corporation	TX	Chemicals	Majority Vote Director Election Standard	2008	Settled
CIT Group Inc.	NY	Financial Services	Majority Vote Director Election Standard	2008	Settled
Citrix Systems, Inc.	FL	Computer Software	Majority Vote Director Election Standard	2008	Settled
Cognizant Technology Solutions Corporation	NJ	Computer Services	Majority Vote Director Election Standard	2008	Settled
Colgate-Palmolive Company	NY	Consumer Products	Executive Comp: Supplemental Employee Compensation Plans (SERPs)	2008	Settled
Conseco, Inc.	IN	Insurance	Majority Vote Director Election Standard	2008	Settled
Convergys Corporation	OH	Computer Services	Majority Vote Director Election Standard	2008	Voted
Countrywide Financial Corporation	Acquired by Bank of America	Financial Services	Majority Vote Director Election Standard	2008	Not Voted
E*TRADE Financial Corporation	NY	Financial Services Securities	Majority Vote Director Election Standard	2008	Settled
eBay Inc.	CA	Consumer Services	Majority Vote Director Election Standard	2008	Settled

**United Brotherhood of Carpenters  
Shareholder Proposal History (6/30/20)**

<b>Company</b>	<b>HQ State</b>	<b>Industry</b>	<b>Shareholder Proposal Issue</b>	<b>Proxy Season</b>	<b>Action</b>
Ecolab Inc.	MN	Consumer Products	Majority Vote Director Election Standard	2008	Settled
Equifax Inc.	GA	Business Services	Majority Vote Director Election Standard	2008	Voted
Genworth Financial, Inc.	VA	Insurance Life	Majority Vote Director Election Standard	2008	Settled
Goodrich Corporation	NC	Aerospace & Defense	Executive Comp: Pay for Superior Performance	2008	Settled
Goodyear Tire & Rubber Company	OH	Automotive Products	Executive Comp: Supplemental Employee Compensation Plans (SERPs)	2008	Settled
Hess Corporation	NY	Petroleum Products	Executive Comp: Pay for Superior Performance	2008	Settled
Home Depot, Inc.	GA	Building Supplies & Materials	Executive Comp: Pay for Superior Performance	2008	Voted
Honeywell International Inc.	NJ	Aerospace & Defense	Executive Comp: Pay for Superior Performance	2008	Voted
IBM (International Business Machines Corporation)	NY	Computers	Majority Vote Director Election Standard	2008	Settled
Illinois Tool Works, Inc.	IL	Business Products	Majority Vote Director Election Standard	2008	Settled
IMS Health Incorporated	CT	Information Products & Services	Majority Vote Director Election Standard	2008	Settled
Ingersoll-Rand plc	NJ	Business Products	Executive Comp: Supplemental Employee Compensation Plans (SERPs)	2008	Settled
KB Home	CA	Construction Residential	Majority Vote Director Election Standard	2008	Settled
KeyCorp	OH	Financial Services	Executive Comp: Pay for Superior Performance	2008	Settled
Kimco Realty Corporation	NY	Real Estate Investment Trusts	Executive Comp: Pay for Superior Performance	2008	Settled
Kohl's Corporation	WI	Retail	Majority Vote Director Election Standard	2008	Voted
Laboratory Corporation of America Holdings	NC	Healthcare Services	Majority Vote Director Election Standard	2008	Settled
Limited Brands, Inc.	OH	Retail Apparel	Majority Vote Director Election Standard	2008	Settled
Lincoln National Corporation	PA	Insurance Life	Executive Comp: Pay for Superior Performance	2008	Settled
Liz Claiborne, Inc.	NY	Apparel	Majority Vote Director Election Standard	2008	Settled
Lockheed Martin Corporation	MD	Aerospace & Defense	Executive Comp: Pay for Superior Performance	2008	Settled
Marathon Oil Corporation	TX	Petroleum Products	Executive Comp: Pay for Superior Performance	2008	Settled
Mattel, Inc.	CA	Consumer Products	Executive Comp: Pay for Superior Performance	2008	Settled
MBIA Inc.	NY	Insurance Property & Casualty	Majority Vote Director Election Standard	2008	Settled

**United Brotherhood of Carpenters  
Shareholder Proposal History (6/30/20)**

<b>Company</b>	<b>HQ State</b>	<b>Industry</b>	<b>Shareholder Proposal Issue</b>	<b>Proxy Season</b>	<b>Action</b>
MeadWestvaco Corporation	VA	Paper & Packaging	Majority Vote Director Election Standard	2008	Settled
Medco Health Solutions, Inc.	NJ	Healthcare Services	Majority Vote Director Election Standard	2008	Settled
Merck & Co., Inc.	NJ	Pharmaceuticals	Executive Comp: Pay for Superior Performance	2008	Settled
Merrill Lynch & Co., Inc.	Acquired by B of A	Financial Services Securities	Majority Vote Director Election Standard	2008	Settled
Moody's Corporation	NY	Information Products & Services	Majority Vote Director Election Standard	2008	Settled
Murphy Oil Corporation	AR	Petroleum Products	Executive Comp: Pay for Superior Performance	2008	Settled
National City Corporation	Merged with Marshall Illsey	Financial Services Regional Banks	Executive Comp: Pay for Superior Performance	2008	Settled
National Oilwell Varco, Inc.	TX	Business Products	Majority Vote Director Election Standard	2008	Settled
Newell Rubbermaid Inc.	GA	Business Products	Majority Vote Director Election Standard	2008	Settled
Newmont Mining Corporation	CO	Mining	Majority Vote Director Election Standard	2008	Voted
Northern Trust Corporation	IL	Financial Services Regional Banks	Executive Comp: Pay for Superior Performance	2008	Settled
Nucor Corporation	NC	Metal Products	Majority Vote Director Election Standard	2008	Voted
Occidental Petroleum Corporation	CA	Petroleum & Coal Extraction	Executive Comp: Pay for Superior Performance	2008	Voted
PACCAR Inc.	WA	Automobiles & Trucks	Majority Vote Director Election Standard	2008	Voted
Pinnacle West Capital Corporation	AZ	Utilities Electric	Majority Vote Director Election Standard	2008	No-Action Ltr
Praxair, Inc.	CT	Chemicals	Executive Comp: Pay for Superior Performance	2008	Settled
Principal Financial Group, Inc.	IA	Insurance Health & Disability	Executive Comp: Pay for Superior Performance	2008	Settled
ProLogis	CO	Real Estate Investment Trusts	Executive Comp: Pay for Superior Performance	2008	Settled
RadioShack Corporation	TX	Retail Electronics	Majority Vote Director Election Standard	2008	Voted
Regions Financial Corporation	AL	Financial Services Regional Banks	Executive Comp: Pay for Superior Performance	2008	Settled
Rowan Companies, Inc.	TX	Petroleum & Coal Services	Majority Vote Director Election Standard	2008	Settled
Safeco Corporation	Acquired by Liberty Mutual	Insurance Property & Casualty	Majority Vote Director Election Standard	2008	Settled
SanDisk Corporation	CA	Computer Hardware	Majority Vote Director Election Standard	2008	Voted
Sherwin-Williams Company	OH	Paint & Coatings	Majority Vote Director Election Standard	2008	Voted
Smith International, Inc.	TX	Petroleum & Coal Equipment	Majority Vote Director Election Standard	2008	Settled

**United Brotherhood of Carpenters  
Shareholder Proposal History (6/30/20)**

<b>Company</b>	<b>HQ State</b>	<b>Industry</b>	<b>Shareholder Proposal Issue</b>	<b>Proxy Season</b>	<b>Action</b>
Smurfit-Stone Container Corp.	IL	Paper & Packaging	Majority Vote Director Election Standard	2008	Settled
Snap-On Incorporated	WI	Electronics	Majority Vote Director Election Standard	2008	Settled
Synovus Financial Corporation	GA	Financial Services Regional Banks	Majority Vote Director Election Standard	2008	Settled
T. Rowe Price Group	MD	Financial Services Securities	Majority Vote Director Election Standard	2008	Settled
Tenneco Inc.	IL	Automotive Products	Majority Vote Director Election Standard	2008	Settled
TJX Companies, Inc.	MA	Retail	Majority Vote Director Election Standard	2008	Voted
U.S. Bancorp	MN	Financial Services Regional Banks	Executive Comp: Pay for Superior Performance	2008	Settled
UnitedHealth Group Incorporated	MN	Insurance Health & Disability	Executive Comp: Pay for Superior Performance	2008	Settled
UST Inc.	Acquired by Altria Group	Tobacco Products	Majority Vote Director Election Standard	2008	Settled
Vornado Realty Trust	NY	Real Estate Investment Trusts	Majority Vote Director Election Standard	2008	Voted
Weatherford International Ltd.	TX	Petroleum & Coal Equipment	Executive Comp: Supplemental Employee Compensation Plans (SERPs)	2008	Settled
WellPoint, Inc.	IN	Insurance Health & Disability	Executive Comp: Pay for Superior Performance	2008	Settled
Wells Fargo & Company	CA	Financial Services	Executive Comp: Pay for Superior Performance	2008	Voted
Western Union Company	CO	Financial Services	Majority Vote Director Election Standard	2008	Settled
Yahoo! Inc.	CA	Information Products & Services	Executive Comp: Pay for Superior Performance	2008	Voted
Yum! Brands, Inc.	KY	Restaurants	Executive Comp: Pay for Superior Performance	2008	Settled
3M Company	MN	Paper & Packaging	Majority Vote Director Election Standard	2009	Settled
Abercrombie & Fitch Co.	OH	Retail Apparel	Majority Vote Director Election Standard	2009	Settled
Alcoa Inc.	NY	Metal Products	Majority Vote Director Election Standard	2009	Settled
Allegheny Technologies Incorporated	PA	Metal Products	Majority Vote Director Election Standard	2009	Settled
American Tower Corporation	MA	Communication Services	Majority Vote Director Election Standard	2009	Settled
AnnTaylor Stores Corporation	NY	Retail Apparel	Majority Vote Director Election Standard	2009	Settled
Apartment Investment and Management Company	CO	Real Estate Investment Trusts	Majority Vote Director Election Standard	2009	Voted
Ball Corporation	CO	Business Products	Majority Vote Director Election Standard	2009	Settled

**United Brotherhood of Carpenters  
Shareholder Proposal History (6/30/20)**

<b>Company</b>	<b>HQ State</b>	<b>Industry</b>	<b>Shareholder Proposal Issue</b>	<b>Proxy Season</b>	<b>Action</b>
Bank of New York Mellon Corporation	NY	Financial Services Regional Banks	Executive Comp: Troubled Asset Relief Program (TARP) Proposal	2009	Withdrawn
BB&T Corporation	NC	Financial Services Regional Banks	Majority Vote Director Election Standard	2009	Voted
Beckman Coulter, Inc.	CA	Electronics	Majority Vote Director Election Standard	2009	No-Action Ltr
Bed Bath & Beyond Inc.	NJ	Retail Home & Garden	Majority Vote Director Election Standard	2009	Settled
Big Lots, Inc.	OH	Retail	Majority Vote Director Election Standard	2009	Voted
Boston Properties, Inc.	MA	Real Estate Investment Trusts	Majority Vote Director Election Standard	2009	Voted
Capital One Financial Corporation	VA	Financial Services	Executive Comp: Troubled Asset Relief Program (TARP) Proposal	2009	Withdrawn
Caterpillar Inc.	IL	Construction Equipment	Majority Vote Director Election Standard	2009	Voted
Celgene Corporation	NJ	Pharmaceuticals	Majority Vote Director Election Standard	2009	Voted
Cincinnati Financial Corporation	OH	Insurance Property & Casualty	Majority Vote Director Election Standard	2009	Settled
CIT Group Inc.	NY	Financial Services	Executive Comp: Troubled Asset Relief Program (TARP) Proposal	2009	Withdrawn
Citigroup Inc.	NY	Financial Services	Executive Comp: Troubled Asset Relief Program (TARP) Proposal	2009	Withdrawn
City National Corporation	CA	Financial Services Regional Banks	Executive Comp: Troubled Asset Relief Program (TARP) Proposal	2009	Withdrawn
CONSOL Energy Inc.	PA	Petroleum & Coal Extraction	Majority Vote Director Election Standard	2009	Voted
Convergys Corporation	OH	Computer Services	Majority Vote Director Election Standard	2009	Voted
Corning Incorporated	NY	Business Products	Majority Vote Director Election Standard	2009	Voted
Coventry Health Care, Inc.	MD	Insurance Health & Disability	Majority Vote Director Election Standard	2009	Settled
Crane Co.	CT	Business Products	Majority Vote Director Election Standard	2009	Settled
Dean Foods Company	TX	Food Products	Majority Vote Director Election Standard	2009	Settled
Devon Energy Corporation	OK	Petroleum & Coal Extraction	Majority Vote Director Election Standard	2009	Voted
Equifax Inc.	GA	Business Services	Majority Vote Director Election Standard	2009	Settled
Equity Residential	IL	Real Estate Investment Trusts	Majority Vote Director Election Standard	2009	Voted
Fairchild Semiconductor International, Inc.	ME	Semiconductors	Majority Vote Director Election Standard	2009	Withdrawn
Fifth Third Bancorp	OH	Financial Services	Majority Vote Director Election Standard	2009	Voted
First Horizon National Corporation	TN	Financial Services Regional Banks	Executive Comp: Troubled Asset Relief Program (TARP) Proposal	2009	Withdrawn

**United Brotherhood of Carpenters  
Shareholder Proposal History (6/30/20)**

<b>Company</b>	<b>HQ State</b>	<b>Industry</b>	<b>Shareholder Proposal Issue</b>	<b>Proxy Season</b>	<b>Action</b>
FMC Corporation	PA	Chemicals	Majority Vote Director Election Standard	2009	Settled
Goldman Sachs Group, Inc.	NY	Financial Services Securities	Executive Comp: Troubled Asset Relief Program (TARP) Proposal	2009	Withdrawn
Goodrich Corporation	NC	Aerospace & Defense	Majority Vote Director Election Standard	2009	Voted
Goodyear Tire & Rubber Company	OH	Automotive Products	Majority Vote Director Election Standard	2009	Settled
Hudson City Bancorp, Inc.	NJ	Financial Services	Majority Vote Director Election Standard	2009	Settled
Huntington Bancshares Incorporated	OH	Financial Services Regional Banks	Majority Vote Director Election Standard	2009	Settled
International Flavors & Fragrances Inc.	NY	Chemicals	Majority Vote Director Election Standard	2009	Settled
KeyCorp	OH	Financial Services	Majority Vote Director Election Standard	2009	Settled
King Pharmaceuticals, Inc.	TN	Pharmaceuticals	Majority Vote Director Election Standard	2009	Withdrawn
Kohl's Corporation	WI	Retail	Majority Vote Director Election Standard	2009	Voted
Kroger Co.	OH	Retail Groceries	Majority Vote Director Election Standard	2009	Voted